**Market Notice**

**Date: 31 January 2014**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL56”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED – IBL56** on Interest Rate Market with effect from 31 January 2014 under its **Domestic Medium Term Note and Preference Share Programme** dated **4 September 2013**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 27,237,337,000.00

**Bond Code** IBL56

**Nominal Issued** R 11,000,000.00

**Issue Price** 100%

**Coupon** 7.575% (3 Month JIBAR as at 31 January 2014 of 5.675% plus 190 bps, subject to Maximum Interest Rate of 10.10%)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 31 January 2019

**Books Close** 22 January, 21 April, 22 July, 22 October

**Interest Payment Date(s)** 31 January, 30 April, 31 July, 31 October

**Last Day to Register** By 17:00 on21 January, 20 April, 21 July, 21 October

**Issue Date** 31 January 2014

**Date Convention** Following

**Interest Commencement Date** 31 January 2014

**First Interest Payment Date** 30 April 2014

**ISIN No.** ZAG000112129

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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